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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were irregular, but mostly unchanged. Trade sentiment was generally steady. Demand into all areas was mixed ranging light to good with most activity centered on previous commitments. Supplies were in balance with heavier weights often fully sufficient. In the parts structure, breast items were at least adequate, but more manageable than prior weeks. Wings were more than sufficient with fair interest, and dark meat was in the best balance and had the strongest movement. In production areas, live supplies were moderate. Weights were light to heavy, mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 06/18/01-06/23/01 (cents per lb)

AREAS	US GRADE A		COMPOSITE	
	MAJORITY	(Includes branded product)	LOADS	WTD
		WTD		
		AVG		AVG
Bos/New Eng	55.50-57.00	56.53	16	60.71
Chicago	50.00-55.00	54.35	45	56.10
Cincinnati	TFEWR	—	—	59.39
Cleveland	TFEWR	—	—	62.00
Denver	68.50	68.43	17	67.15
Detroit	52.00	53.63	16	57.96
Los Angeles	69.00	66.77	66	63.48
New York	54.00-56.00	55.27	26	59.80
Philadelphia	53.00-55.00	53.88	13	54.63
Pittsburgh	52.50-54.50	54.12	13	58.35
St. Louis	53.50-53.75	52.87	21	54.99
San Francisco	69.50	68.33	29	71.43

Composite 12 City Weighted Average

Loads	06/18/01	Change/Last Wk	06/11/01	06/19/00
666	60.38	0.66	59.72	55.89

WOG BROILERS (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	57.00-62.00	62.05	42
Central	56.00-62.00	58.87	70
West	55.00-65.00	61.93	54
Southeast Area FOB Dock Equivalent			
Mississippi	63.50-64.00	63.59	79

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,119	50.00-65.75	61.22

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	208.00	1,411
BREASTS - B/S	133.50	4,778
BREASTS - WHOLE	72.50	1,316
THIGH MEAT - B/S	97.50	728
LEG QUARTERS	29.50	9,649
WINGS	98.00	3,210

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady. Demand following the weekend was light to fair with mixed trading. Supplies were usually balanced for trade needs. In the parts structure, all items were at least available, but not as plentiful as before. Trading was fair with better movement expected as first of the month approaches and retail features are planned. In production areas, live supplies were moderate. Weights were desirable to heavy, mostly desirable.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity or ready-to-cook whole broiler/fryers was fair to moderate entering the week and centered around previous commitments. Offerings of the 3 pound and lighter birds were in good balanced, 3.5 to 4 pound sizes were adequate. Movement through retail and distributive channels ranged light to moderate. The market tone was mostly steady. In the parts complex, breasts items were at least adequate. All other items were adequate for the mostly light and cautious buyer interest.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. Trading for this weeks deliveries were generally unchanged to higher on new negotiations and unchanged on regular commitments. The market tone was fully steady. Offerings remained adequate on lighter weights with heavy weights fully adequate. Buying interest fairly good. Retail demand good by stores to cover planned features, fair to fairly good by restaurants best by fast foods. Dealers reported moderate weekend carryovers. Trading reported on parts leg quarters bulk 29-30, bone-in breasts 67-80, boneless breasts 116-138, whole legs 53, boneless thigh meat 92. The Los Angeles negotiated WOG weighted average was 57.59 up 3.61 with the volume reported up 29 percent from last week to 40 loads.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries were mostly unchanged from last Monday's final and TFEWR into Ohio. The whole fryer market tone was steady. Offerings of additional product were fully sufficient or available for the light trade interest. Movement into all channels was in a full range, mostly moderate to fairly good. Floor stocks were well cleared to ample. Weights were in a desirable range. Market activity on parts items was moderate overall and best for dark meat items and boneless/skinless breasts. Supplies were fully sufficient on all items. The market tone was mostly steady on all items.

DELMARVA BROILER/FRYERS ***CORRECTION TO REPORT DATED JUNE 15, 2001: LESS THAN TRUCKLOT ASKING PRICES SHOULD HAVE READ "UNCHANGED AT 56 TO 70 CENTS" INSTEAD OF AS SENT***

Movement of ready-to-cook whole birds was fair to moderate with the bulk of activity centered around previous commitments. Seller offerings on the 3.0 pound and smaller sizes were adequate and in generally good balance. Heavier weights were fully adequate. Live supplies were at least moderate; weights were light to heavy, mostly desirable to heavy. Processing schedules were moderate to moderately heavy.

Less than trucklot asking prices were unchanged at 56 to 70 cents.

Trade sentiment was mostly steady. In the parts complex, supplies were adequate for the light and selective buying interest.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

**BRANDED
U.S. GRADE A**

RANGE	54-77
WEIGHTED AVERAGE	58.83
NO. OF BOXES	13,026

*7 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to moderate following the weekend. Offerings of breast items were at least adequate. Wings were adequate to fully adequate. Dark meat items were in good balance. Movement through retail and distributive channels ranged light to good, best where features were in progress. The market tone was about steady on breast items, generally steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	115	129.80	454,800
TENDERLOINS	135-140	144.25	129,280
BREAST - WITH RIBS	56-57	63.58	338,640
BREAST - LINE RUN	56	57.49	131,400
LEGS	41-42	46.26	245,480
LEG QUARTERS (BULK)	29-30	29.60	663,946
DRUMSTICKS	37-38	45.88	150,230
THIGHS	37-38	44.12	164,240
B/S THIGHS	88-89	93.09	59,440
WINGS (WHOLE)	94-95	100.69	334,920
BACKS AND NECKS (STRIPPED)	10-12	12.15	97,640
LIVERS (5 POUND TUBS)	30-35	39.65	90,160
GIZZARDS (HEARTS)	40-45	44.81	132,160

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,919	105.00-135.00	110-120	115.41
TENDERLOINS	233	145.00-235.00	145	170.01
BREAST - WITH RIBS	179	55.00-86.00	-	67.87
FRONT HALVES	320	56.00-70.00	58-59	58.50
LEGS		NO TRADING REPORTED	-	-
LEG QUARTERS (BULK)	1,257	25.00-27.00	25	25.09
LEG QUARTERS (4/10)	3,397	26.00-29.00	28	27.94
WINGS (WHOLE)	130	66.00-96.00	-	87.13
DRUMSTICKS	622	34.00-45.00	34-37	35.94
THIGHS	1,401	35.00-40.00	35	35.00

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/18	06/14	06/14	06/11	06/07
ALA	3,984	3,936	4.97	4,022	5.06
ARK	5,208	4,722	4.95	5,119	4.90
DELMARVA	2,327	2,341	5.06	2,345	5.10
KY-LA-TN	2,021	1,955	4.51	2,000	4.55
MISS	2,815	2,830	5.06	2,797	5.00
NC	2,540	2,592	5.82	2,574	5.87
TEXAS	2,345	2,250	4.60	2,289	4.75
TOTAL	21,240	20,626	5.01	21,146	5.03
MON	21,240(A)			21,146(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 18-Jun 2001 is estimated to be 31,777,000 up 0.14 percent from a week ago and up 3.20 percent from a year ago.

(Last week 31,732,000, last year 30,793,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	1,035	104.00-197.00	123-130	131.61
TENDERLOINS	275	140.00-235.00	140-145	173.13
BREAST - LINE RUN	74	75.00-81.00	77-79	75.97
FRONT HALVES		TOO FEW TO REPORT		
LEGS	128	40.00-49.00	40-43	41.50
LEG QUARTERS (BULK)	399	25.00-29.50	26-27	26.24
LEG QUARTERS (4/10)	1,701	28.00-31.00	29-30.5	29.61
WINGS (WHOLE)	70	81.00-98.00	90-93	89.50
WINGS (CUT)	560	98.00-110.00	104-107	108.02
DRUMSTICKS	76	49.00-52.00	-	51.76
THIGHS	36	38.00-49.00	-	39.83
B/S THIGHS	63	89.00-95.00	-	92.56

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 18, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
41.50 - 46.25	42.13	43.10

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 18-JUN-2001 TO 22-JUN-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	105.00 - 130.00	110.00 - 125.00
BREAST - LINE RUN	60.00 - 78.00	60.00 - 66.00
LEGS	37.00 - 49.00	-
LEG QUARTERS (BULK)	25.00 - 35.00	27.00 - 29.00
DRUMSTICKS	35.00 - 46.00	-
THIGHS	32.00 - 45.00	-
WINGS (WHOLE)	89.00 - 101.00	95.00 - 97.00
BACKS AND NECKS (STRIPPED)	12.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	35.00 - 48.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	80-100
WOGS 2# & UP - CUT UP 8&9 PIECES	84-106
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	85-87
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	96-104
	ICE PACK	94-96
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 15-JUN-2001
 — PRICES — VOLUME —
 (Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE	21.00	-	200,000	-	
WTD AVERAGE	21.00				

CHICKEN, WITH SKIN ADDED

— PRICES — VOLUME —
 (Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE	19.00-22.00	19.00-22.00	904,500	316,000	
WTD AVERAGE	19.34	20.31			
15-20%					
RANGE	17.25-22.00	17.00-18.00	1,976,580	1,392,000	
WTD AVERAGE	19.06	17.64			
20% OR MORE					
RANGE	19.00	-	6,000	-	
WTD AVERAGE	19.00				

* INCLUDES THE STATES OF CT, DE, FL, GA, MA, MD, ME, NC, NH,

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 15-JUN-2001
 — PRICES — VOLUME —
 (Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE	-	-	-	-	-
WTD AVERAGE					

CHICKEN, WITH SKIN ADDED

— PRICES — VOLUME —
 (Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS					
RANGE	18.00-25.00	18.00	183,600	-	
WTD AVERAGE	20.60	18.00			
15-20%					
RANGE	18.00-20.00	12.50-19.00	3,268,000	1,428,000	
WTD AVERAGE	19.00	16.91			
20% OR MORE					
RANGE	-	-	-	-	-
WTD AVERAGE					

* INCLUDES THE STATES OF AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were slightly lower. Demand was moderate for fully adequate offerings of spent hens. Finished sales were moderate. Schedules were normal. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLTR

WEEK OF 18-JUN-01	CENTS/LB	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-11.25	7-9	8.51	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Prices ranged unchanged to lower when compared to a week earlier. Demand was light to moderate for fully adequate to ample offerings. Processing schedules were reported as normal to heavy. Finished product supplies were in a full range of about adequate to fully adequate for trade needs. The undertone was about steady to steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 18-JUN-01

WEEK OF 18-JUN-01	CENTS/LB.	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	4.75-10.5	7.5-9.5	8.16	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT			
FOB PLANT	TOO FEW TO REPORT			

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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